

**ATTACHMENT NO. 3 – DVB PARTICIPATION DOCUMENTATION AND DESIGNATED
SUBCONTRACTORS LIST**

**DISABLED VETERAN BUSINESS (DVB)
PARTICIPATION PROGRAM OVERVIEW AND RESOURCES**

1. **Disabled Veteran Businesses (DVBs).** DVBs include Small Business Administration (SBA) certified Service-Disabled Veteran-Owned Small Businesses (SDVOSBs) and California Department of General Services (DGS) certified Disabled Veteran Business Enterprises (DVBs).
2. **DVB Participation Program Policy.** Through the DVB participation program, the District encourages contractors to ensure maximum opportunities for the participation of DVBs in the Work of the Contract.

Pursuant to the board-approved resolution in support of DVBs approved on May 10, 2011, the District has replaced the good faith effort with a mandatory requirement of 3% for DVB participation in all construction related contracts, including Master Facilities Leases. Contractor must meet or exceed 3% DVB participation. The failure of any Contractor to strictly comply with the District's DVB Participation Program Policy will result in rejection of a Contractor's Guaranteed Maximum Price (GMP) submittal(s) for non-responsiveness or incompleteness. Businesses that act as Brokers, Fronts and Pass-throughs are not permitted; all DVBs must provide a Commercially Useful Function.

The District's commitment to the achievement of DVB Participation Requirement for the Work of the Contract shall not, however, result in the District's discrimination in the award of the Contract on the basis of ethnic group identification, ancestry, religion, age, sex, race, color, or physical or mental disability.

Information regarding the DVB participation program, including links to find certified DVBs and certified SDVOSBs is available at www.sandiegounified.org/DVB.

3. **Definitions.** Definitions for terms and acronyms used in this DVB Participation Program Policy are included in Exhibit K of the Master Facilities Lease.
4. **Participation Requirement**
 - 3.1 **Participation Requirement Defined.** The term "Participation Requirement" is a numerically expressed condition of DVB participation in performing the Work of the Contract.
 - 3.2 **DVB Participation.** The Proposal of a Contractor shall be deemed responsive only if the Contractor commits to achieving or exceeding the DVB Participation Requirement of three percent (3%) across the Project. The Contractor's commitment to achieving or exceeding the Participation Requirement will not by itself render the proposal of such Contractor to be qualified.
DVB participation may be achieved using DVBs at any contractor tier and may include subcontractors, suppliers, manufacturers, equipment providers, certain types of professional services like Building Information Modeling (BIM), Stormwater Pollution Prevention Plan (SWPPP) and/or Right of Way consultants, and other ancillary services related to the completion of the contract like utility locating services, site security, trailer cleaning services, trucking companies, and others.
DVBs are required to have a current and valid certification from the DGS for the business type and classification as listed on the proposal. SDVOSBs are required to have a current and valid certification from the SBA relevant to the bid (e.g., NAICS Code); self-certification will not be accepted.
 - 3.3 **Exclusions.** The District expressly prohibits brokers, pass-throughs and fronts.

- 3.4 **DVB Specific Substitution Requirements.** See Exhibit G Article 5 for DVB specific substitution process requirements.

5. **DVB Program Reporting**

- 5.1. **DVB Contractor Declaration.** Contractors must submit a complete “DVB Contractor Declaration” element of Attachment No. 3, to list the DVBs at all tiers that the Contractor and its subcontractors are committing to use on the Project. The Declaration must include the subcontractor/suppliers’ full addresses, contact information, work to be performed or supplies to be provided, California DVBE Certification Numbers or federal Small Business Administration SDVOSB Certification Numbers, and corresponding percentage of the Total GMP at the time of submitting its GMP Submittal(s).

NOTE: Designated DVB Participation Documentation is not required for Preconstruction Services-only elements of the Work. However, it will be required at time of GMP development/submittal(s). If Contractor has incorporated DVB subconsultant(s) as part of their preconstruction team, submit a copy of DVB Contractor Declaration as a part of your Preconstruction RFP submittal, form available from Contract Specialist upon request.

- 5.2. **DVB Subcontracting Report.** Contractor will be required to submit a “Prime Contractor’s Subcontracting Report” at the culmination of each GMP. This report summarizes the DVB participation achieved throughout the Project and compares this to the original commitments made in the DVB Contractor Declaration form.

- 5.3. Per Master Facilities Lease, Exhibit C, 5.2.6 “Timing of the Lease Payment and Interest Due on Lease Payments”, the DVB Subcontracting Report is required to be submitted as one condition towards the execution of the Memorandum of Commencement (MOC). The District will approve the Report when the Contractor has met the DVB participation mandatory requirement. This form is included in Exhibit K of the Master Facilities Lease.

6. **SB588 DVBE Subcontracting Reporting.** Senate Bill 588 (SB588), which is codified in Mil. & Vets. Code, applies to all contracts awarded as of January 1, 2021, with a commitment to use DVBE subcontractors that involve an expenditure of state funds. State funded projects will be identified upon Contract award by the Contract Specialist. Contractor must certify all payments have been made to the DVBE subcontractors by submitting the Prime Contractor’s DVBE Subcontracting Report (DGS PD 810P) to the District.

The Report must include (1) the total amount the prime Contractor received under the Contract; (2) the name and address of the DVBE(s) that participated in the performance of the Contract; (3) the amount each DVBE received from the prime Contractor; (4) that all payments under the Contract have been made to the DVBE; and (5) the actual percentage of DVBE participation that was achieved. A person or entity that knowingly provides false information shall be subject to a civil penalty for each violation. (Mil. & Vets. Code § 999.5(d); Govt. Code § 14841.) Failure to submit this Report within 30 days’ notice from the District will result a permanent withholding of \$10,000 from the final payment or the full payment if less than \$10,000. The District accepts certified DVBEs.

7. **DVB Resource Information**

District’s Disabled Veteran Business Participation Tip Sheet	http://www.sandiegounified.org/DVB
Small Business Association (SBA) Dynamic Small Business Search (DSBS) SDVOSB database	https://dsbs.sba.gov/

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Dated April 29, 2025

State of California DVBE database	https://caleprocure.ca.gov/pages/PublicSearch/supplier-search.aspx
Veterans In Business (VIB) Network	www.vibnetwork.org

8. **Outreach Team.** The District's Business Outreach Team can also be reached for assistance:

- a. Karen Linehan, Outreach Program Manager at klinehan@sandi.net; or
- b. Alma D. Bañuelos, Business Outreach Coordinator at abanuelos@sandi.net; or
- c. Sidney Hucklebridge-Key, Lease-Leaseback Outreach Coordinator at shucklebridge@sandi.net.

9. **List of Attachment No. 3 Documents.** Electronic forms are available upon request by email to Outreach Team.

- 9.1. **Lease-Leaseback Contractor Statement of Emerging Business Enterprise Commitment**
- 9.2. **DVB Contractor Declaration**
- 9.3. **Subcontractors List**

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Dated April 29, 2025



Business Outreach, Lease Leaseback Projects
Facilities, Planning and Construction

**LEASE-LEASEBACK CONTRACTOR
STATEMENT OF EMERGING BUSINESS ENTERPRISE COMMITMENT**

Company Name: PCL Construction Services, Inc.

Project Name: Marvin Elementary School Make Ready Demo / Utilities

INFORMATION/INSTRUCTIONS:

Pursuant to the Request for Proposal and Master Site and Master Facility Lease documents, Contractor is required to develop a project specific Emerging Business Enterprise (EBE) Participation Plan on this Agreement. EBEs include small business and woman-, minority-, and disabled veteran-owned business enterprises. Contractor shall hereby commit to the following (affirm by checking the boxes next to the statements and execute below):

- ☒ Contractor understands that the San Diego Unified School District (District) has a mandatory three percent (3%) requirement for Disabled Veteran Business (includes DVBE and SDVOSB) participation on all construction projects regardless of value.
- ☒ Contractor understands that the District's goals for Lease-Leaseback project are as follows: EBE is 50%, DVB is 5%, MBE is 8%, WBE is 7% and SBE is 40%. While EBE goals are not mandatory, Contractor understands that the District's Board of Education strongly supports and encourages engaging EBEs in District construction projects.
- ☒ Contractor commits to engaging EBE subcontractors, suppliers, equipment providers, and manufacturers in this project to the fullest extent possible.
- ☒ Contractor commits to proactively working with the District's Business Outreach Team in an effort to engage EBEs in this project.
- ☒ The Contractor's EBE participation commitment shall be based upon the anticipated net Guaranteed Maximum Price, including; Preconstruction services, all Subcontract costs, Contractor self-performed work, General Conditions, Fees, Allowances, Overhead and Profit, Bonds and Insurance, and any awarded alternatives.
- ☒ By signing this Statement of EBE Commitment, I agree to the above statements and certify under penalty of perjury that the information provided is true and correct.

Printed Name: Lucas Mallory

Title: Area Manager

Signature: 

Date: 02/27/2025

**ELECTRONIC TEMPLATE AVAILABLE VIA REQUEST TO OUTREACH TEAM
FACILITIES PLANNING & CONSTRUCTION :: 4860 Ruffner Street San Diego, CA 92111**

DISABLED VETERAN BUSINESS (DVB) CONTRACTOR DECLARATION

1. **GENERAL INFORMATION:**

Prime Contractor Name: PCL Construction Services, Inc.

Is the Prime a DVB? Yes ☐ No ☒

Project Name: Marvin Elementary School Make Ready Demo / Utilities

2. **CERTIFICATION:** By executing and submitting this DVB Contractor Declaration, I represent to the District that each DVB identified is duly and properly certified/verified in conformity with the District's DVB Participation Program Policy and all applicable laws. I also acknowledge that the District has a mandatory requirement of **three percent (3%)** for DVB participation on all construction projects regardless of value and certify that our company **will meet or exceed 3%** DVB participation on this project. **I understand that if the District cannot verify the participation requirement with the subcontractors/suppliers listed, the proposal will be deemed non-responsive. No exceptions.**

Total GMP Including All Costs and Allowances	Total DVB Dollar Value (\$) Committed	Total DVB Percentage (%) Committed
\$6,295,674.53	\$355,877.00	5.65%

3. **AUTHORITY TO EXECUTE:** The individual executing this DVB Contractor Declaration on behalf of the bidder warrants and represents to the District that they are duly authorized to execute this document on behalf of the Contractor.

I declare under penalty of perjury under the laws of the State of California that the preceding information is true and correct.

Signature: 

Printed Name: Lucas Mallory

Date: 02/27/2025

4. **DVB SUBCONTRACTOR/SUPPLIER LIST:**

Complete all shaded columns at time of bid. You may attach additional pages if necessary. Contractor shall submit within 24 hours of the bid opening a complete DVB Contractor Declaration with ALL columns completed. Subcontractors/suppliers listed MUST possess a current and valid California Department of General Services DVBE certification or SDVOSB verification letter from the Department of Veteran's Affairs Center for Verification and Evaluation or their percentage will not count toward the participation requirement.

DVB Subcontractor/Supplier: Company Name & Address Contact Person: Phone & Email	CA DVBE Certification # or SDVOSB Verification Letter Date	Hiring Contractor	Work to be performed or specific supplies provided for this contract. Provide UNSPSC Classification Number(s)	Estimated DVB Dollar Value (\$)	Corresponding % of Total GMP

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DVB Subcontractor/Supplier: Company Name & Address Contact Person: Phone & Email	CA DVBE Certificatio n # or SDVOSB Verification Letter Date	Hiring Contractor	Work to be performed or <u>specific</u> supplies provided for this contract. Provide UNSPSC Classification Number(s)	Estimated DVB Dollar Value (\$)	Correspon ding % of Total GMP
G&C Equipment Corporation 79 W. 190th St Unit F Gardena, CA 90248 Athlein Lapid 424- 329 0853 Athlein@gandccorp.com	5092	Acco Engineered Systems	Sewer, Water, Storm Drain Materials	94,500.00	1.50%
Trinity Equipment Inc. 2650 S La Cadena Dr Suite B Colton CA 92324 Eric 909.790.1652 eric@teisales.com	2004795	FJ Willert Contracting	Equipment Rental 72141702 - Construction equipment rental or leasing service	67,981	1.08%
Odigos Construction 1822 Apalachee Drive, South Lake Tahoe, CA 96150 Shaun Buckman 530-314-9687 shaun@odigosco.com	2016915	Neal Electric	Excavation 81101522 - Earthworks engineering	135,000	2.14%
PN Supply 216 The Promenade N, Long Beach CA 90802-3172 800-599-6996/info@pavingnet.com	1796300	RAP Engineering	Asphalt Material 44190 - Other Building Material	9,500	0.15%
Bancroft Construction Services LLC 4840 Tarantella Lane San Diego, CA 92130 Joshua Hahn 949-357-3717 jhahn@bancroftcs.com	2005475	Bancroft	SWPP Inspections 70131503 - Erosion Control Services	20,560	0.33%
Amerivet Contracting 101 W Broadway Suite 840 San Diego, CA 92101 Scott Shoemaker 619-772-8136 scott@vetcontracting.com	2009030	Amerivet Contracting	Fence 72154013 - Fence Construction Service	28,336	0.45%

SUBCONTRACTORS LIST

CONTRACTOR TO PROVIDE A FINAL SUBCONTRACTORS LIST AT A LATER DATE AFTER DSA HAS APPROVED THE PLANS AND THE CONTRACTOR AND DISTRICT AGREE ON THE TIMING AND STRUCTURE TO ADVERTISE AND SOLICIT SUBCONTRACTOR PRICING.

Under Public Contract Code section 4100 et. seq. known as the Subletting and Subcontracting Fair Practices Act, all subcontractors (defined under Public Contract Code section 4113 and Business & Professions Code section 7026) to the prime contractor performing work in excess of 0.5% of the bid must be listed. **At time of bid**, Contractor must list the name and location of business, contractor's license number, trade/portion of work, and the DIR Registration Number of every listed subcontractor. **Within twenty-four (24) hours of the bid opening**, provide all required information on the Subcontractors List per Public Contract Code section 4104(a)(3)(A).

Percentage of Contract Value: The Bidder shall stipulate what percentage of work a subcontractor will perform in relation to the total bid value.

List all DVB subcontractors in the DVB bidder declaration due at time of bid as well as in this subcontractors list. If a subcontractor is performing more than one trade, please **list all trades separately** in case there is a need for a subcontractor substitution after awarding the contract.

PROPOSER'S COMPANY NAME: PCL Construction Services, Inc.

Trade/Portion of the Work	Subcontractor Name and CSLB License Number	CSLB License Classification	Subcontractor Business Address	% of Total Contract Price	DIR Registration Number
Electrical	Neal Electric Inc; 802588	C10,A,B,C-7	5928 Balfour Ct Carlsbad, CA 92008	9.33%	1000000327
Demo & Grading	F.J Willert Contracting CO; 402473	A, C21	1869 Nirvana Ave Chula Vista, CA 91911	21.60%	1000004062
Asphalt	RAP Engineering; 1100708	A	503 E Mission Road San Marcos, CA 92069	3.02%	1001014442
Utilities	ACCO Engineered Systems; 120696	A,B,C4,C10,C16 , C20,C36,C38, C42	888 E Walnut St Pasadena, CA 91101	30.02%	1000000546
GR/GC - Fence	Amerivet Contracting 1059200	B, C12, C21	101 W Broadway Suite 840 San Diego, CA 92101	0.45%	1000379724
GR/GC - SWPP	Bancroft Construction 1068621	A	4840 Tarantella Lane San Diego, CA 92130	0.33%	1000577841